

BNA Sales & Use Tax™ Rates and Forms



BNA Sales & Use Tax Rates and Forms continually updates sales and use tax rate information for every U.S. taxing jurisdiction and covers more than 58,000 states, counties and cities! And, the optional Rates Exporter makes it easy to import rates into sales or financial software.

Comprehensive Features

- Sales and use rates lookups by state, county, city, or ZIP code
- Apply state and local rates as well as combined rates, including effective dates and prior rates
- Nearly 3,400 sales and use tax forms, including exemption certificates, business registration, powers of attorney — plus form instructions
- Government-approved forms with automatic, built-in calculations
- Rates and overrides display in an interactive window that allows access to previous rates and rate details
- Fast searches and exports for maximum efficiency
- Automatic daily rates updates
- Convenient “What’s New” function allows you to view what’s changed in the time period you specify
- View settings let you see the full-width of forms, magnify any portion you want, and size forms to fit your screen
- Automatic transfer of taxpayer and preparer data to forms and schedules
- Import client information from previous years
- Make notations anywhere on form
- Font feature lets you fill in forms with any font, in any size you like
- Forms print out perfectly, whether filled-in or blank
- Well-written user manual explains complete operation of program
- Online help available from anywhere in the program
- Compatible with Windows® XP
Windows Vista™ / Windows 7

Rates

- A complete look-up table of sales and use tax rates and information for every U.S. taxing jurisdiction
- Easy search functionality by state, county, city, or ZIP code (covers all current ZIP codes as issued by the United States Postal Service)
- A single screen view of state, county, and city tax rates with detailed special districts and notes
- State and local rates for sales and use tax
- Special sales tax rate treatments, including combined/split rates, override rates, maximum tax levels, and special districts
- An integrated calculator that automatically calculates tax liability from the taxable amount you enter
- A Favorites feature lets you select and display rates for frequently referenced locations without having to search
- A “What’s New” function, which allows you to view what’s changed in a time period you specify – by favorites or for all jurisdictions

Optional Rates Exporter

- Select by state or use your own pre-set list of favorites so you get only the rates you need including the correct overrides applied to each jurisdiction
- Choose from several file formats, including Excel, to easily import rates into virtually any financial software application
- Download updated rates whenever you need them or schedule delivery of the access link for download directly to your email inbox on the scheduled day

Forms

- Comprehensive library of nearly 3,400 signature-ready state, city, and local sales & use tax forms — and exemption certificates, business registrations, powers of attorney, and many others
- Provides instructions for all official forms
- Quickly find forms by keyword or number, even for multiple jurisdictions
- Forms and instructions look and print just like originals and all fileable forms are government-approved
- Optional display of due dates and filing information
- Create templates of forms for regular monthly filing
- Forms are automatically integrated into your selection list, ensuring that you always have the most up-to-date information
- Profiles allow you to auto fill fiduciary information
- Ability to save forms as PDF files

**For more information
or to order, call
1.800.424.2938
(select option 3).**

Automatic Calculations

- Rates table automatically calculates tax liability from the taxable amount
- Built-in calculation ability with every form where needed
- Automatically applies the correct overrides to each jurisdiction
- Easy override and restore features
- Options let you:
 - Round numbers
 - Hide decimal points
 - Insert commas
 - Put negatives in parentheses
 - Date stamp forms, instructions, etc.

Flexible Components

- Buy only the capabilities you need:
 - Rates and Forms with Rates Exporter
 - Rates and Forms
 - Rates with Rates Exporter
 - Rates only
 - Forms only

System Requirements

- 10 MB free hard disk space
- Windows® XP/Windows Vista™/Windows 7
- Supports all Windows-compatible printers and all popular networks
- For optimum performance use the latest version of Internet Explorer or Firefox

Support

- Toll-free telephone technical support
- Web site provides updateable tax rates, FAQs, and more

The Support, Service, and Confidence You Need

BNA Software, a Bloomberg BNA company, provides corporations and accounting firms with unrivaled tax solutions that deliver expert guidance, precise calculations, and the most reliable and timely regulatory updates. These solutions are backed by industry-leading customer service and support to provide the highest level of confidence and peace of mind.